

PDF | THE PROFESSIONAL
DEPUTIES FORUM

CoP DIR ECT ORY

SUMMER 2026



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ARCHITECTS

ARKHI CARE



Email: danielle@arkhicare.co.uk

Website: www.arkhicare.co.uk

Phone: 01625925410

Address: 20 George Street, Alderley Edge, Cheshire SK9 7EJ

Arkhi Care specialises in Part 35 compliant accommodation expert reports, property finding, disability adaptations, and bespoke new-build accessible homes. Our Chartered Architects, including two Bond Solon certified court experts, are dedicated to providing tailored solutions that meet the unique needs of individuals who have experienced personal injuries, road traffic accidents, workplace incidents, or medical negligence.

FRANCE & ASSOCIATES



Email: krissi@franceandassociates.co.uk

Website: www.franceandassociates.co.uk

Phone: 07809608692

Address: 83 Fitzwilliam Street, Huddersfield HD1 5LG

France+Associates is a dynamic and innovative architectural firm dedicated to serving the needs of individuals who have experienced catastrophic injuries. Our specialisation lies in creating custom homes tailored to the unique requirements of our clients. We take pride in being a trusted partner for many of the UK's foremost personal injury and clinical negligence law firms. We aim to help professional deputies through our role extending from preparing comprehensive accommodation reports to the delivery of creative design proposals.

PLG CONSULTANTS LTD



Email: leah@plg.uk

Website: www.plg.uk

Phone: 0333 577 0809

Address: 172 King Street, London W6 0QU

PLG Consultants is a leading firm of disability property finders and architects in the UK, specialising in the provision of quality, accessible housing solutions for individuals with disabilities resulting from personal injury and clinical negligence.

Our expertise lies in finding, adapting and transforming properties into homes tailored to accommodate the unique needs of each client.



STEVEN DOCKER & ASSOCIATES



Email: info@stevendocker.co.uk

Website: www.stevendocker.co.uk

Phone: 01477 544499

Address: Park House, Holmes Chapel, Cheshire CW4 7BA

At Steven Docker Associates, we want to change the way people view home adaptations for individuals with catastrophic injuries by creating bespoke, relevant, creative, inspiring and sustainable places to live.

We're Designed to Enable by making the world a better place for individuals and their families by advising on, designing and building the most important space for us all - home.

WILLIAM MARTIN PROPERTY CONSULTANTS LTD

WILLIAM MARTIN
PROPERTY & CONSTRUCTION CONSULTANTS

Email: jrendall@william-martin.co.uk

Website: www.william-martin.co.uk

Phone: 020 7378 5800

Address: 32 Threadneedle Street, London EC2R 8AY

William Martin Property Consultants Ltd recognises that following a disabling injury, suitable accommodation and surroundings have a major effect on a person's quality of life and are a cornerstone in the rehabilitation process.

Based on over 20 years of experience, our understanding of these sensitive issues enables us to design and produce bespoke solutions to meet the specific needs of our clients.

BENEFITS ADVICE

RENAISSANCE LEGAL



Email: nicola@renaissancelegal.co.uk

Website: www.renaissancelegal.co.uk

Phone: 01273 610611

Address: 126 Dyke Road, East Sussex BN1 3TE

Our team of welfare benefits experts have a wealth of experience in the benefits system and provide a range of services to professional deputy clients, helping to ensure vulnerable and disabled people have the right benefits in place. We offer assistance with benefits reviews and applications, as well as disputes and appeals.

CAPACITY ASSESSORS

AJH SOCIAL WORK LTD



Email: ajhsocialwork@outlook.com
Website: www.ajhsocialwork.co.uk
Phone: 07572948553
Address: 5 Lord Allerton Way, Horncastle LN9 5FG

AJH Social Work is an independent social work and capacity assessment practice based in the East Midlands. The director, Ash has over 10 years of senior leadership experience within the public sector including the roles of Principal Practitioner for Adult Safeguarding and Strategic Mental Capacity Act Lead within one of the UK's largest NHS organisations. We offer court compliant capacity assessments, expert witness reports, professional deputyship support and everything else in between.

CARE ADVICE CENTRE



Email: anna@care-advice-centre.co.uk
Website: www.care-advice-centre.co.uk
Phone: 07764480565
Address: 33 Parkfield Road, Ryall PE9 4ER

The Care Advice Centre Ltd was founded in 2011, it was one of the first Independent Social Work consultancy businesses in England. We provide a personal approach to our clients and instructing solicitors, with communication always directly with the assessor. We are known for our quick response to enquiries and completion of instructions. We take a holistic approach to all instructions due to our extensive knowledge and experience within the field of adult social care. Our knowledge and professionalism making us a leader within our field.

MENTAL CAPACITY LTD



Email: info@mental-capacity.co.uk
Website: www.mental-capacity.co.uk
Phone: 07864075017
Address: 20 Cumberland View Road, Morecambe LA3 1EE

We provide professional, holistic, graded mental capacity assessments that apply Occupational Therapist practices to support decision making. Our assessments are written to an expert witness standard, ensuring best practice in consultation and documentation. Alongside which, we also have a wide range of services, including consultation, training and supervision.

All services are available to be provided across England and Wales.



NOVA CARE CONSULTANTS



Email: info@novacare.org.uk

Website: www.novacare.org.uk

Phone: 0333 335 6547

Address: 8-9 Rodney Road, Portsmouth PO4 8BF

Nova Care Consultants has been the trusted partner for complex care and capacity matters since 2017, delivering exceptional outcomes when expertise matters most. Our team has combined over 80 years of experience in managing services within the NHS and Local Authorities. We're a multidisciplinary team of social workers, nurses and occupational therapists who combine proven expertise with the practical, results-focused service that solicitors can rely on.

SIMPLY SOCIAL WORK



Email: hello@simplysocialwork.co.uk

Website: www.simplysocialwork.co.uk

Phone: 0330 1332030

Address: Berkeley Suite, 35 Berkeley Square, London W1J 5BF

At Simply Social Work, we work tirelessly to provide professional assessments and reports to people's exact requirements. No lengthy, expensive reports if a simple, uncontentious mental capacity determination is required. Of course, our experience of writing court and tribunal reports means we can tackle the most difficult of assessments if required.

We are happy to be instructed by solicitors and professional deputies and enjoy developing services that are useful to you in your role, acting in the person's best interests.

CARE PROVIDERS

CONSULTUS CARE & NURSING



Email: care@consultuscare.com

Website: www.consultuscare.com

Phone: 01732355231

Address: 17-19 London Road, Tonbridge TN10 3AB

Consultus Care and Nursing is a UK-based care provider specialising in high-quality live-in care services for people who wish to remain safely and comfortably in their own homes. The company delivers personalised support tailored to individual needs, ranging from complex care and dementia support to companionship and everyday assistance.

THE LIVE IN CARE COMPANY



Email: caroline.davis@theliveincarecompany.co.uk
Website: www.theliveincarecompany.co.uk
Phone: 0345 1258 974
Address: 400 Thames Valley Park Drive, Reading RG6 1PT

The Live In Care Company provides the care you need, in the place you'd most like to be... at home.

Whether it's Introductory Live-in Care, or Managed Live-in Care, our aim is simple – to deliver compassionate, reliable, high quality live-in care for all those that need it, be that live-in care for the elderly or those with specific needs at any age.

CASE MANAGERS

AKA CASE MANAGEMENT LTD



Email: dominic@akacasemanagement.co.uk
Website: www.akacasemanagement.com
Phone: 0115 711 7070
Address: 7 College Street, Nottingham NG1 5AQ

Our mission is to give a voice to those whose views and wishes have traditionally been ignored or lost in a sea of bureaucracy and politics. We listen, nurture and guide people to live the life they want and take control of their own destiny after a traumatic injury. Our strategies focus on practical and emotional support in the community. We will fight with passion for people's rights and our ideal outcome is that we are no longer needed because we have empowered our clients to achieve true independence.

ACTIVE CARE GROUP CASE MANAGEMENT



Email: cmreferrals@activecaregroup.co.uk
Website: www.activecaregroup.co.uk
Phone: 01732 779353
Address: Mercury House, 117 Waterloo Road, London SE1 8UL

Active Care Group case management division is made up of nine of the UK's top case management companies, with over 250 case managers across England, Wales and Scotland. We have vast experience working with clients with catastrophic injuries (including Brain Injuries, Spinal Cord injuries, amputations, complex poly trauma). Each brand offers a unique service using its own independent style, specialist knowledge and local expertise.

AJ CASE MANAGEMENT



Email: shereen.brooks@ajcasemanagement.com

Website: www.ajcasemanagement.com

Phone: 0190 224 4170

Address: James House, Newport Road, Albrighton WV7 3FA

AJ Case Management was established to offer bespoke clinical services and support in every day activities to our clients, enabling them to live a fulfilling and happy life. We are a team of skilled health professionals including therapists, nurses, and social workers with extensive experience of working with clients with neurological impairments and complex needs. We are proud to work with such a varied range of individuals, companies, charities, and organisations across the UK.

BEN HOLDEN LTD



Email: info@benholden.net

Website: www.benholden.net

Phone: 01449 737 046

Address: Unit 5 Alton Business Centre, Wherstead, Ipswich

Ben Holden Ltd is an established and quality independent case management company focused on delivering the best evidence-based services with compassion, dignity and respect for the individual being served. Our approach is dynamic, action focussed, and we tailor the service recognising that each person is unique, always empowering them and putting them at the centre of decision making.

BUSH & CO



Email: care.enquiries@bushco.co.uk

Website: www.bushco.co.uk

Phone: 01327876210

Address: Daventry Interchange , Sopwith Way, Daventry NN11

Bush & Co Care Solutions offers a wide range of services to assist deputies in overseeing cost-effective, well-led, and safe packages of care for a fixed-fee. Our aim is to provide clients with comprehensive support and reassurance as they navigate their role as an 'employer' and make things a little easier for deputies to manage day-to-day. From sourcing candidates and seamless onboarding, to comprehensive training and ongoing supervision, our team is dedicated to ensuring that care staff are fully equipped to deliver exceptional support.

We handle essential aspects such as payroll management, case audits, regulatory compliance with CQC guidelines, personalised care planning, nursing support, and even management of all employment-related elements.



CASE MANAGEMENT CYMRU



Email: kat.jones@casemanagementcymru.co.uk

Website: www.casemanagementcymru.co.uk

Phone: 01443 805268

Address: Sovereign House, Llantrisant CF72 8YX

CMC delivers person-centred specialist case management to adults and children with acquired brain injury, birth injuries, learning difficulties, spinal or orthopaedic injuries, mental health issues and older adults with diminished capacity. Rated 'Excellent' by Care Inspectorate Wales (CIW), our creative and innovative case management, robust governance and strong leadership, close links to statutory, private and voluntary sector services and knowledge of Welsh health and social care funding, enables us to provide highly individualised, bespoke case management.

CIRCLE CASE MANAGEMENT



Email: hello@circlecm.com

Website: www.circlecasemanagement.com

Phone: 0129724145

Address: Fosseway Park, Harepath Road, Seaton EX12 2WH

Our experienced team of Case Managers, Expert Witnesses and Mental Capacity Assessors will work with you to provide a client focused solution to your requirements. We provide case management services for individuals who have suffered significant injuries and have very complex needs. Put simply, the role of our case manager's is to facilitate a pathway through the rehabilitation and litigation process from instruction through to settlement and beyond. Bringing order and stability to people's lives through care management, helping them to re-build and re-shape their futures.

We work with clients who have suffered severe and challenging injuries including: brain trauma, spinal cord injury, amputation, PTSD, strokes, and orthopaedic injuries.

COMMUNITY CASE MANAGEMENT SERVICES



Email: charlotte@ccmservices.co.uk

Website: www.ccmservices.co.uk

Phone: 07377381691

Address: 23 Blackwell Business Park, Shipston on Stour CV36

Community Case Management Services Ltd (CCMS Ltd) is a leading provider of case management rehabilitation services throughout the United Kingdom, Europe and Worldwide, providing quality of life solutions for severely injured adults and children. Case management is the process that helps us support our clients to improve their quality of life and become more independent. At CCMS Ltd, we carefully assess their needs, find resources and manage them to ensure that they are both cost effective and that the benefits to our clients and their families are maximised.

EMMA WAY ASSOCIATES



Email: office@emmaway.uk

Website: www.emmaway.uk

Phone: 01664840730

Address: Uppingham Gate, Uppingham LE15 9NY

For those who sustain a catastrophic injury including spinal cord injury, amputation, brain injury or serious multi trauma orthopaedic injuries, life is never the same again. Our case managers help individuals to cope with their disabilities and rebuild their future. Our case managers act as advocates for individuals whilst fully understanding the needs of the legal team; acting as witness of fact, implementing expert recommendations and assisting individuals to understand the legal process following their catastrophic injury.

HEAD FIRST (ACMR) LTD



Email: info@head-first.org

Website: www.head-first.org

Phone: 01580752275

Address: Grove Mills, Cranbrook Road, Hawkhurst TN18 4AS

Head First was established in 1994 and is an Assessment Case Management and Rehabilitation specialist organisation providing bespoke services for individuals and families who are rebuilding their lives after a brain injury. Defined by years of experience and long-term commitment to our clients we provide specialist case management across London, the Home Counties and the South of England.

ILS CASE MANAGEMENT



Case Management

Email: support@indliv.co.uk

Website: www.indliv.co.uk

Phone: 01722 742442

Address: Mills House, Mills Way, Amesbury SP4 7RX

ILS specialise in providing Case Management for children, young people and adults with catastrophic injury. Our nationwide network of case managers specialise in working with people of all ages who have sustained life-changing injuries. They deliver holistic person-centred clinical interventions to enable clients to achieve their goals and are supported by a dedicated head office team, including client HR and Payroll services. All our Case Managers are registered with BABICM, with many holding Advanced Registered Practitioner Status.



INTEGRATED CASE MANAGEMENT LTD



Email: info@integratedcm.co.uk

Website: www.integratedcm.co.uk

Phone: 01202 978900

Address: Nimrod Place, 9 Nimrod Way, Ferndown BH21 7UH

Our aim is to help our clients to achieve their maximum level of independence and the highest quality of life, for the rest of their lives. We are client focused and passionate about delivering excellent support to each individual client. Our clients needs, wishes and expectations are at the heart of every decision that we make. We are highly responsive and adaptive to change, providing excellent communication with all parties involved. Timely and detailed reports are delivered with clear financial accounts showing the progression towards agreed goals and annual statements. We are time efficient and cost effective.

KAREN BURGIN LTD



Email: peter@karenburginltd.co.uk

Website: www.karenburginltd.co.uk

Phone: 07568352582

Address: 28 Main Street, East Leake, Loughborough LE12 6HR

Karen Burgin Ltd brings together some of the UK's most experienced case managers who specialise in the assessment and case management of adults and children who have complex disability as a result of accident, injury, health related or clinical negligence.

NORTH STAR CASE MANAGEMENT



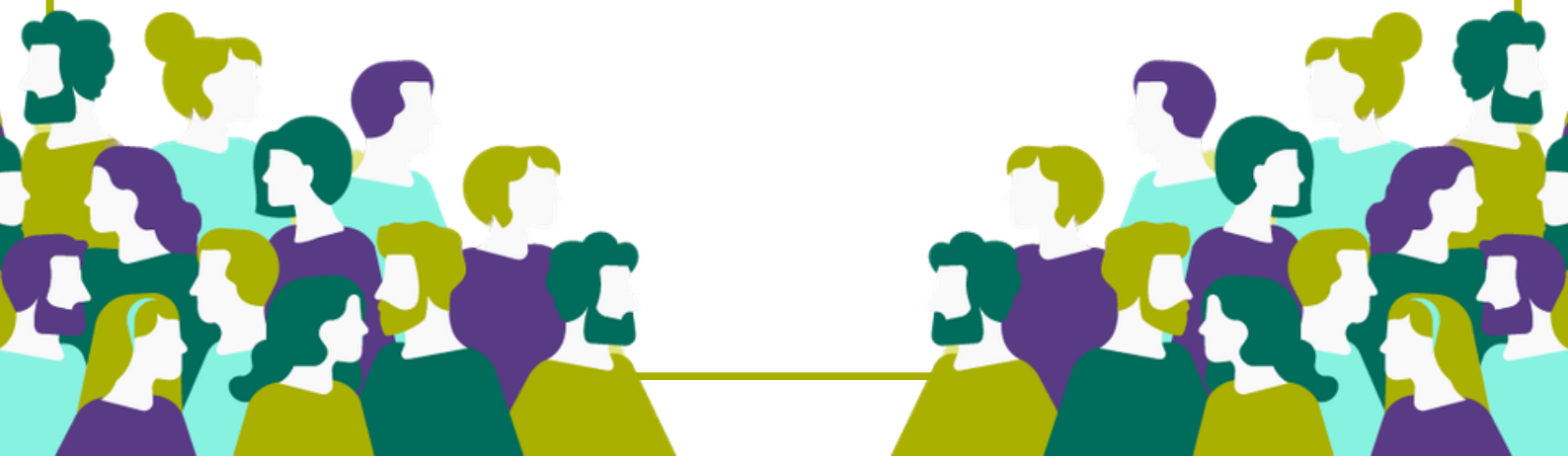
Email: joannefoster@northstarcm.co.uk

Website: www.northstarcm.co.uk

Phone: 01908 887047

Address: PO Box 7616, Milton Keynes MK11 9JR

North Star Case Management specialises in bespoke rehabilitation and care support for adults and children recovering from severe brain and complex injuries. We empower and assist our clients and their families to navigate the complexities of recovery with a focus on achieving functional independence and improving quality of life.



SOCIAL RETURN CASE MANAGEMENT



Email: connect@social-return.co.uk
Website: www.social-return.co.uk
Phone: 01913750256
Address: Belmont Business Park, Dunham DH1 1TW

Social Return Case Management is a team of experienced and innovative health and social care professionals from a range of backgrounds including Nursing, Physiotherapy Occupational Therapy, Social Work and Vocational Rehabilitation backgrounds. Detailed analysis, collaborative goal setting and planning leads into a responsive service which supports, coordinates and develops the plan for each client, working with families, services and providers towards meaningful and sustainable recovery outcomes, demonstrated by clear and robust reporting.

STANLEYSMITH CASE MANAGEMENT LTD



Email: ruth@sscmanagement.co.uk
Website: www.sscmanagement.co.uk
Phone: 01752466173
Address: Highland House, Western Road, Ivybridge PL21 9AL

Award-winning Clinical Case Management for Brain Injury, Complex Disability, Catastrophic Physical and Psychological Injuries.

Based in Devon, we boast a vast network of dedicated hand-selected case managers throughout the South and South West of England.

EQUIPMENT

AQUASURE UK LTD



Email: sharon@aquasureuk.com
Website: www.aquasureuk.com
Phone: 01617645530
Address: Portland Industrial Estate, Portland Street, Bury BL8

Aquasure design and build bespoke hydrotherapy pools. We work alongside clients, their architects and medical professionals, to design a hydrotherapy pool which best suits their needs and budgets. An Aquasure Hydrotherapy pool can be designed to include a wide range of sensory equipment including, underwater sound, under water lighting, water features, resistance training jets and bespoke hydrotherapy massaging seating and plinths.

BROTHERWOOD AUTOMOBILITY



Email: enquiries@brotherwood.com

Website: www.brotherwood.com

Phone: 0330 1747 555

Address: Lambert House, Beer Hackett, Sherborne DT9 6QP

Brotherwood are the UK's Wheelchair Accessible Vehicle (WAV) Specialists and are recognised as the market leader in Wheelchair Accessible Vehicle Design. We believe that every WAV should prioritise comfort, inclusion, and safety for the wheelchair user. Offering a range of new Wheelchair Accessible Vehicles for sale, as well as factory refurbished WAVs; Brotherwood also offer flexible, long or short-term accessible vehicle hire. Brotherwood offer free, no-obligation home demonstrations across the UK, and work in conjunction with Case Managers and Occupational Therapists to deliver mobility solutions for wheelchair users.

WHEELFREEDOM



Email: jordan.davies@wheelfreedom.com

Website: www.wheelfreedom.com

Phone: 07471090651

Address: Unit 61 Barwell Business Park, Chessington KT9 2NY

Wheelfreedom is a leading provider of specialist posture and mobility equipment across London and the South East, offering comprehensive clinical assessments and tailored solutions for individuals with complex needs. With over 17 years of experience in rehabilitation, neurophysiology, and specialist seating, our clinical team delivers expertise in wheelchairs, powerchairs, powered add-ons, custom-moulded seating, and paediatric mobility.

F

INANCIAL-BANKING

ARBUTHNOT LATHAM



Email: danstevens@arbuthnot.co.uk

Website: www.arbuthnot.co.uk

Phone: 01392 674706

Address: The Senate, Southernhay Gardens, Exeter EX1 1UG

Our full-service banking solution ensures compliance and convenience for professional deputies managing their clients' financial affairs. We offer dedicated deputyship accounts, online banking, and third-party debit cards for carers or protected parties to enable seamless day-to-day transactions. We also offer investment management for safeguarding assets for the long term. Services available include FSCS protected deputyship accounts that can be opened in as little as 72 hours, faster than the majority of UK banks.

METRO BANK



Email: Suraj.madlani@metrobank.plc.uk
Website: www.metrobank.plc.uk
Phone: 07980691414
Address: One Southampton Row, London WC1B 5HA

Since opening its first store in Holborn, Metro Bank has remained committed to providing human, accessible, community-based banking with a strong emphasis on service, simplicity and long-term customer relationships. Building on these principles, our Corporate Deputyship Banking service has been developed to support professional deputies, appointees, and organisations managing complex financial responsibilities on behalf of vulnerable individuals. Our dedicated team provides specialist guidance throughout onboarding and ongoing account management, ensuring deputies receive clarity, confidence, and trusted expertise at every stage.

MONEY CARER



Email: seant@moneycarer.org.uk
Website: www.moneycarer.org.uk
Phone: 0161 709 3054
Address: Dalton House, Cross Street, Manchester M33 7AR

The Money Carer Foundation provides innovative banking and payment services tailored to the needs of professional deputies and local authorities. Over 100 organisations already use our Carers Card Accounts and our new Cash-By-Text service further supports the needs of professionals who support vulnerable people with their finances. Please feel free to contact us, and we will be happy to discuss how our unique banking platform can assist you and your vulnerable clients and their carers.

FINANCIAL ADVICE (NON IFA)

DAVY PRIVATE CLIENTS UK



Email: kevin.mcparland@davy.ie
Website: www.davyuk.co.uk
Phone: 0207 448 8871
Address: Gresham St. Paul's, 45 Gresham St, London EC2V 7EH

Your goals and ambitions drive our purpose, which is to deliver exceptional client outcomes. Whether you're looking to get the most from the assets you've acquired, are planning for retirement or want to provide for the next generation, we can help. Our strength is in our relationships. We know the importance of taking time at the beginning to understand your personal situation and financial goals.

EVELYN PARTNERS



Email: sharon.hanshaw@evelyn.com

Website: www.evelyn.com

Phone: 02071318214

Address: 45 Gresham Street, London EC2V 7BG

As the UK's leading integrated investment, financial planning and accountancy group, we help people and families affected by personal injury, as well as their professional deputies and trustees, across the UK through the power of good advice. We provide tailored financial planning and investment advice to meet the unique needs of each individual, considering their financial sophistication, the nature and severity of their injuries and their financial needs. Our goal is to help make sure settlements stand the best chance of supporting financial requirements throughout a lifetime.

JM FINN



Email: freya.adams@jmfinn.com

Website: www.jmfinn.com/services/court-of-protection/

Phone: 020 7600 1660

Address: 25, Copthall Ave, City of London, London EC2R 7AH

We have a dedicated team that specialises in working to achieve the best financial outcomes for those who have been awarded personal injury settlements or are under order of the Court of Protection. Our specialist service is designed to protect and grow the individual's assets, providing peace of mind to their families and those designated to oversee the funds.

QUILTER CHEVIOT



Email: ellice.harding@quiltercheviot.com

Website: www.quiltercheviot.com

Phone: 0207 150 4000

Address: 85 Queen Victoria Street, London EC4V 4A

Quilter Cheviot has built trust from supporting deputyships across the country. Our specialist teams of financial planners and investment managers are highly qualified in understanding the needs of injured and protected parties, whilst learning about and appreciating their difficult circumstances. We are proud of the value we provide and embrace working in partnership with deputies, personal injury lawyers and trustees. We understand the deep level of responsibility you have to the injured party and their family. In turn, we know you must trust the advisers you appoint or recommend. We are a safe pair of hands you can trust. We have established a tried and tested approach to partnering with deputies and personal injury lawyers garnered from deputyships supported by us nationally. We are proud of the value we provide and the positive difference it makes.



RATHBONES



Email: piandcopteam@rathbones.com

Website: www.rathbones.com

Phone: 02073990019

Address: 8 Finsbury Circus, London EC2M 7AZ

Rathbones is one of the UK's leading providers of high-quality, personalised investment and wealth management services, managing c£100 billion for our clients. Our specialist personal injury and Court of Protection team is trusted to look after over £2bn of assets.

We provide specialist advice to professional deputies and their clients and are passionate about helping clients take control of their financial future. Our aim is to help deputies make informed decisions, driven by a clear understanding on how this might affect their client's long term financial security.

SHACKLETON ADVISORS



Email: edward.tomlinson@shackletonadvisers.co.uk

Website: www.shackletonadvisers.co.uk

Phone: 07930370738

Address: Riverside East, 2 Millsands, Sheffield S3 8DT

Shackleton Advisers are Britain's Financial Adviser. It's time for a new approach to financial advice. One which is fair, transparent, dependable and consistent for the whole of the UK. One based on proven expertise and mutual respect. One which genuinely puts clients first and is bold in its simplicity. Our financial planners can help you plan your future after a life changing injury. We offer tailored financial planning and investment advice to help people manage large compensation awards.



FINANCIAL ADVICE (IFA)

BROOKS ADROIT



Email: neil@adroitfp.co.uk
Website: www.adroitfp.co.uk
Phone: 0330 995 6077
Address: 58 Moseley Street, Manchester M2 3HZ

Adroit are experts in the field of catastrophic personal injury and medical negligence and prides itself on the work it does with Deputies and the Court of Protection. When it comes to providing advice, we have an in-depth process to ensure that assets are managed efficiently, minimising risks and maximising returns. Our services don't stop with financial planning advice. We have a resident state benefits expert to help ensure that clients receive all of the benefits they are entitled to.

CANNACORD WEALTH



Email: jeremy.hippolite@canaccord.com
Website: www.canaccord-wealth.com
Phone: 07514308228
Address: 88 Wood Street, London EC2V 7QR

A top 10 UK wealth manager offering an outstanding range of investment and wealth planning solutions, complimented by our high service, hand-holding approach. Our personalised solutions can be matched to your client's specific income and growth goals along with their risk profile. With vast experience in the deputies, trustees and personal injury space, we specialise in lower risk solutions, recognising that the focus is very often on capital preservation and regular levels of essential income.

CHARLES STANLEY WEALTH MANAGEMENT



Email: richard.mcgregor@charles-stanley.co.uk
Website: www.charles-stanley.co.uk
Phone: 0207 149 6980
Address: 25 Ropemaker Street, London EC2Y 9LY

Charles Stanley is one of the UK's leading Wealth Management firms, specialising in creating and managing long-term investment portfolios. Working with individuals, charities, institutions and professional advisers, we have created financial security for many tens of thousands of people. We provide financial planning and investment management services for recipients of damages awards, working with families, deputies, and trustees across the UK. The majority of their work is with professional deputies within the legal community who act for people following catastrophic brain injury, many due to clinical negligence.

CONCERVA CHARTERED FINANCIAL PLANNING LTD



Email: martin@concerva.co.uk

Website: www.concerva.co.uk

Phone: 07414924250

Address: Barnfield House, The Approach, Manchester M3 7BX

Concerva are specialists in providing advice to recipients of substantial personal injury awards as a consequence of serious and catastrophic injuries. We act for a significant number of clients including Claimants with Deputies, Claimants with Capacity and Court of Protection Protected Parties and can on request provide testimonials.

We assist in the investment and management of funds on a long term basis including planning to fund for future care and equipment. We design and implement long term financial strategies to preserve and enhance both capital and income.

DAINTREE WEALTH MANAGEMENT



Email: louise.higham@daintreewm.com

Website: www.daintreewm.com

Phone: 07368952794

Address: 1 Balloon Street, Manchester M4 4BE

Daintree Wealth Management offers Financial Planning and Investment Management with a specialist Court of Protection and Serious Injury Team offering advice and guidance both pre and post settlement.

Our purpose is to improve financial outcomes for those we engage with and enrich their lives. At Daintree Wealth Management you will be provided with a bespoke financial planning service, which is backed up by expertly researched and timely executed discretionary investment management.



DUNE FINANCIAL PLANNING LTD



Email: nicola@dunefinancial.co.uk
Website: www.dunefinancial.co.uk
Phone: 07921181290
Address: 21-27 St Pauls Street, Leeds LS1 2RU

Dune Financial Planning provides specialist independent financial advice to recipients (and their representatives) of clinical negligence and personal injury settlements. We pride ourselves on being approachable and personable. As independent financial planners we provide completely unbiased advice from the whole of market when recommending suitable financial planning solutions. The recommendations and service we provide is always centred around acting in our client's best interests.

FENSHAM HOWES



Email: katie.wilson@fenshamhowes.com
Website: www.fenshawhowes.com
Phone: 07878 471222
Address: Bowcliffe Lodge, Bramham LS23 6UL

Fensham Howes provide a specialist financial planning and investment advice service, designed to help our clients with serious injuries meet their lifetime financial needs. A robust financial plan can give our client, their deputy and family members peace of mind; knowing they will remain financially secure and financially independent for the rest of their life. And it provides a secure foundation upon which our client can afford to enjoy real quality of life, over and above the daily essentials of their support, therapies and day to day living costs.

FRENKEL TOPPING LIMITED



Email: paul.morris@frenkeltoppinggroup.co.uk
Website: www.frenkeltopping.co.uk
Phone: 0161 886 8000
Address: Frenkel House, 15 Carolina Way, Salford M50 2ZY

Frenkel Topping stands as a distinguished financial advisory firm, renowned for our comprehensive and empathetic approach towards assisting solicitors, barristers, and professional deputies in securing the financial well-being of your clients following personal injury and clinical negligence litigation.

Celebrating over 30 years of expertise, Frenkel Topping prides itself on our devoted team of expert financial advisers who are deeply committed to delivering life-changing financial solutions, expert witness reports, and strategic planning tailored to the unique needs of each client. From the pivotal moments before settlement to the critical stages of interim payments and the continuous journey of post-settlement care, we ensure a holistic financial planning experience designed with our client's best interests at our core.

IPS CAPITAL LLP



Email: jfennell@ipscap.com
Website: www.ipscap.com
Phone: 02074696830
Address: 4 Eastcheap, London EC3M 1AE

IPS Capital LLP is an independently owned partnership, offering investment management, wealth planning and consulting services. Originally founded in 2007, IPS Capital provides an outstanding personal service to align with our clients' financial goals. Managing the financial affairs of someone who has received a compensation award for a personal injury is not always straightforward. Our service has been designed to help deputies and professional trustees deliver the best quality of care and support.

JAMES HAMBRO & PARTNERS



Email: BSwarbrick@jameshambro.com
Website: www.jameshambro.com
Phone: 07559908205
Address: Generator Building, Counterslip, Redcliffe BS1 6BX

James Hambro & Partners (JH&P) is an independently owned wealth management group established in 2010 by Jamie Hambro and seasoned industry experts. As well as looking after the needs of many individual private clients and their families, JH&P offers investment solutions to IFA firms and manages investments for charities and not-for-profit organisations. The group now employs 24 investment professionals, with assets under management and advice in excess of £7.9 billion.

LATERLIVING NOW! LTD



Email: simon@laterlivingnow.com
Website: www.laterlivingnow.com
Phone: 01246 202 571
Address: The pod@19 Mayfield Road, Chesterfield S40 3AJ

Equity Release Lifetime Mortgage specialist advisers. We've worked with many Professional Deputies and Attorneys, in cases where P's home has provided a source of capital or income, to meet living costs, care fees, and of course legal expenses.



PM+M FINANCIAL PLANNING



Email: enquiries@pmm.co.uk

Website: www.pmm.co.uk

Phone: 01254 679131

Address: Greenbank Technology Park, Challenge Way BB1 5QB

At PM+M, we understand that a solicitor's role as deputy to clients can present time constraints, important reporting requirements and often the need to provide support to vulnerable individuals. Our planning experts are here to help – we can act as a financial adviser, investment manager, tax consultant and accountant for Court of Protection clients whilst providing a caring and holistic approach at all times.

PALADIN ADVICE



Email: steve@paladingroupltd.com

Website: www.paladinadvice.com

Phone: 07828554215

Address: Markerstudy Business Park, Whistable CT5 3FD

Paladin Advice has been structured in a way to support clients, deputies and Trustees to remove the burden of financial worry as far as possible. We offer benefits advice to all our clients (free of charge) and also provide them with accountancy support (again at no additional cost). We understand the need for advice to be clear and concise, so that it is easily understood and informed decisions can be made by all those involved. We offer a wide range of different financial planning tools including cash flow modelling, cash hub solutions and of course investment management.

PERSONAL FINANCIAL PLANNING LIMITED



Email: enquiries@pfp.co.uk

Website: www.pfp.co.uk

Phone: 01270759786

Address: 6 Whiteside, Station Road ,Holmes Chapel CW4 8AA

Personal Financial Planning Limited are dedicated to providing the highest quality independent financial advice to recipients of personal injury damages.

Primarily, the Consultants at PFP provide expert independent financial advice to recipients of personal injury damages; both pre and post settlement. Our experience of the financial needs of catastrophically damaged people, the legal process and our role within that process has ensured that we are able to provide expert financial advice that our clients rely on.



RBC BREWIN DOLPHIN



Email: justina.best@brewin.co.uk
Website: www.brewin.co.uk
Phone: 020 3201 3900
Address: 12 Smithfield St, Ashleigh Way, London EC1A 9LA

We help people across the UK and Ireland plan and shape their financial futures by protecting, growing and managing their money. Our specialist Compensation Management team help deputies across the UK plan and shape their clients' financial futures by protecting and managing their damages awards.

SIMPLY ETHICAL FINANCIAL SERVICES LTD



Email: info@simplyethical.com
Website: www.simplyethical.com
Phone: 0208 945 3786
Address: 690 Great West Road, Osterley Village TW7 4PU

Simply Ethical is a leading provider of Sharia Compliant regulated Financial Advice and Discretionary Investment Management. We were established in 2009 and are directly authorised and regulated by the Financial Conduct Authority. Simply Ethical has extensive experience of advising clients who wish to ensure their financial arrangements are in line with the Islamic principles. Simply Ethical works with a number of Deputies and manage investments for individuals who have been awarded settlements in relation to personal injury or clinical negligence, as well as those who come under the control of the Court of Protection.

G

ENEALOGY & ESTATE SEARCH

ESTATE RESEARCH



Email: PC@estateresearch.co.uk
Website: www.estateresearch.co.uk
Phone: 01942826500
Address: 102 Chapel Lane, Wigan WN3 4HG

Estate Research: Probate Genealogists and 'Heir Hunters' offering a full range of services through all aspects of estate administration to the private client practitioner. With local expertise and international coverage, they have successfully located family and assets all over the world, helping to wrap up even the most complex of probate cases. Estate Research delivers comprehensive research on time and through their commitment to quality and accountability, they provide a service that practitioners use, and crucially, use again.

ESTATESEARCH



Email: helpdesk@estatesearch.co.uk

Website: www.estatesearch.co.uk

Phone: 0330 900 1700

Address: 5 Chancery Lane, London WC2A 1LG

The Estatesearch Financial Profile Service is an award-winning tool to help you more confidently and efficiently identify all estate accounts so you can effectively manage P's property and affairs. By electronically checking digital credit records, Companies House records, lost and dormant databases and searching hundreds of financial institutions including banks, building societies, investment managers, share registrars, pensions providers and life insurers we can provide demonstrable due diligence. Helping repatriate estate assets, avoid debt accrual, prevent fraud and financial abuse.

FINDERS INTERNATIONAL



Email: quotes@findersinternational.com

Website: www.findersinternational.com

Phone: 020 7490 4935

Address: 6-8 Vestry Street, Islington, London N1 7RE

Finders International are an award-winning probate genealogy firm established in 1997. We trace heirs to estates, property and assets worldwide and are well-versed in assisting Professional Deputies, Deputyship and Appointeeship teams.

We are an APSE Approved Partner, and our Public sector team are CRUSE Bereavement Care trained and Dementia Friends, so they excel in providing support and care when dealing with sensitive matters.

FRASER & FRASER



Email: info@fraserandfraser.co.uk

Website: www.fraserandfraser.co.uk

Phone: 020 7832 1400

Address: 39 Hatton Garden, London EC1N 8EH

We provide specialist research and support services to Public Authorities and legal professions by tracing missing heirs and beneficiaries to unclaimed assets, estates, and derelict properties.

We can help with any next-of-kin enquiries relating to Client Finance, Appointeeship & Deputyship and Court of Protection. We deal with these cases routinely, at no cost to the Council. As part of this process, we will identify and locate the executors or next-of-kin, and if necessary, will obtain a Grant of Probate (or Letters of Administration) to ensure that the funds go to the right people, and then close the file permanently.



HOOPERS



Email: enquiries@hoopers.co.uk
Website: www.hoopers.co.uk
Phone: 020 7490 3908
Address: 2 Stone Buildings, Third Floor East, London WC2A 3RH

We provide the legal profession, public sector and beneficiaries with the benefits of highly specialised knowledge and the skills developed over the course of 100 years of working in probate-related genealogy.

Hoopers have gained a reputation as a genealogy provider of choice for many Public Sector bodies, including Local Authorities, Coroners and NHS Trusts.

PRO-GEN RESEARCH LIMITED



Email: sam@pro-gen-research.co.uk
Website: www.pro-gen-research.co.uk
Phone: 01603 561105
Address: St George's Works, 51 Colegate, Norwich NR3 1DD

Pro-Gen Research Limited provides genealogical research and tracing services to the legal and charity sector including services such as preparing family trees to accompany Statutory Will applications, obtaining official documentation such as birth, marriage and death certificates and divorce searches.

Our expert team provides tailored support to locate missing beneficiaries, verify family trees, and handle estates with precision and care. Whether it's a single case or ongoing assistance, we're here to deliver accurate, reliable research tailored to your needs.

TREETHORPE LTD



Email: r.mcnaught@treethorpe.com
Website: www.treethorpe.com
Phone: 01954266030
Address: 44 Beaufort Court, Admirals Way, London E14 9XL

Tracing the legitimate owners, heirs or beneficiaries of forgotten and unclaimed assets, (such as lost shares, pensions, life policies, cash and dormant bank accounts) and reuniting them with those entitlements. We research cases involving lost entitlements from the UK. We also deal with, assets based in mainland Europe and worldwide and have a good track record of success. Over the years we have delivered our services successfully to thousands of clients throughout the world, helping to recover millions of pounds-worth of assets and associated lost income. Our ethos of professionalism and service, along with the ability to listen to our customers has led us to become one of the foremost asset recovery agents in the UK today. We offer a newer, fresher perspective for the organisations we are partnering, the individuals we are finding on their behalf and the lost owners and beneficiaries we are identifying.

H R & PAYROLL SERVICES

HR 4 CASE MANAGEMENT LTD



Email: info@hr4cm.co.uk

Website: www.hr4casemanagement.co.uk

Phone: 07905 155707

Address: Suite 1, 29 Sutton Park Road, Seaford BN25 1RH

HR 4 Case Management has experience of working within the Case Management Sector since 2009, providing HR, Recruitment and Payroll Support to Families, Case Managers, Case Management Companies, Deputies and Litigation Companies. We pride ourselves on providing hands on practical HR support that meets the needs of the client with an understanding of the litigation process.

INSURANCE

MARK BATES LTD



Email: enquiries@markbatesltd.com

Website: www.markbatesltd.com

Phone: 01476 591104

Address: Londonthrope Road, Grantham NG31 9SN

Mark Bates Ltd (MBL) is a specialist insurer focusing on the independent living sector. With over 25 years industry experience MBL is a unique insurance broker which undertakes full claims, administration and policy design. This means that our customers get an extensive knowledge, tailor made products and great customer service.

Our products include Trustees / Case Managers Insurance, Mobility Scooter / Power Chair insurance, In-Home Warranty for riser recliner chairs, stairlifts, and beds, Direct Payment insurance, Personal Health Budget Insurance, Travel Insurance, Home Insurance, and Car Insurance & Pet Insurance.



TYSERS RETAIL LTD



Email: Lesley.Breen@tysers.com
Website: www.tysers.com
Phone: 014 6247 7864
Address: 70 Fenchurch Street, London EC3M 4BR

Whether you are acting as a deputy or supporting a deputyship application, your aim is to help your clients resolve the issues that they face once they are unable to manage on their own. Part of this role involves ensuring clients and their assets are adequately protected. Our specialist insurance products are designed to help those who are mentally and/or physically incapacitated. The Tysers' Mobility Team are specialists in mobility insurance solutions.

LEGAL (COMMUNITY CARE, HEALTH & WELFARE)

ROOK IRWIN SWEENEY LLP



Email: admin@rislaw.co.uk
Website: www.rislaw.co.uk
Phone: 0207 936 9886
Address: London EC4A 2AB

Rook Irwin Sweeney is a specialist public law and human rights firm, with a focus on the rights of disabled people. We are leading specialists in the areas of health and social care, health and welfare and special educational needs. We advise professional deputies on clients' eligibility for NHS healthcare, social care and education provision, and on issues relating to clients' welfare, including deprivation of liberty. We are ranked highly in Chambers & Partners and Legal 500 in the areas of Administrative and Public Law, Healthcare, Court of Protection and Education.

MARTIN SEARLE SOLICITORS



Email: cate@ms-solicitors.co.uk
Website: www.ms-solicitors.co.uk
Phone: 01273 609911
Address: 9 Marlborough Place, Brighton BN1 1UB

Our Community Care Law solicitors provide specialist legal advice & representation to service users, carers, family members & professional deputies and challenge decisions made by the NHS & social services. Our team also supports private client solicitors, Professional Deputies and Attorneys in complicated case work as a result of the Care Act 2014 and all issues relevant to planning and paying for care.

LEGAL (CONTENTIOUS CLIENT)

CLARION - CONTENTIOUS PRIVATE CLIENT & COP

Clarion

Email: Lynsey.Harrison@clarionsolicitors.com
Website: www.clarionsolicitors.com/services/contentious-private-client
Phone: 07585 792 764
Address: 13 - 19 Queen Street, Leeds LS1 2TW

We have a highly specialised and nationally recognised Contentious Private Client Team. We deal with complex disputes involving Trusts, Inheritance Act claims, Mutual Wills and Disappointed Beneficiary Claims along with disputes relating to the validity of Wills. We act on behalf of Executors, Trustees and Beneficiaries in dealing with a variety of disputes surrounding the Administration of Estates. We also regularly deal with Contentious Court of Protections matters for example objections to deputyship applications, contentious statutory will and gifting applications and financial abuse of vulnerable individuals.

LEGAL (COSTS)

A&M BACON LIMITED

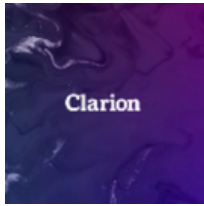


Email: paul.cruickshanks@aandmbacon.co.uk
Website: www.aandmbacon.co.uk
Phone: 01733350880
Address: Robson House, 4 Regent Terrace, Doncaster DN1 2EE

A & M are an industry-leading firm of Court of Protection Costs Specialists. A&M Bacon have been delivering professional legal costs services to clients throughout England and Wales since 2003. Given our experience and results, A&M Bacon is one of the leading providers to Solicitors in Court of Protection matters and are highly regarded by the senior judiciary. We have a dedicated team of the country's finest Court of Protection Costs Experts to be able to assist our clients on all aspects of their costs.



CLARION - COP COSTS TEAM



Email: laura.courbet@clarionsolicitors.com
Website: www.clarionsolicitors.com
Phone: 0113 246 0622
Address: 14 - 19 Queen Street, Leeds LS1 2TW

We manage complex applications to the Court of Protection, including those for deputyship, statutory wills and a wide range of other applications relating to adults who lack mental capacity. We act as professional deputy for many adults, where nobody else is suitable or if particular expertise is required. Our team also sets up and manages personal injury trusts for clients who have received damages for a serious injury. We can simply advise family trustees and then step away, we can act as professional trustees and take care of all of the trustee duties, and everything in between.

KAIN KNIGHT LTD



Email: enquiries@kain-knight.co.uk
Website: www.kain-knight.co.uk
Phone: 01279755552
Address: Bentfield Place, Bentfield Road, Stansted CM24 8HL

We provide a comprehensive and professional service for Court of Protection lawyers in respect of financial and property affairs, health and welfare and statutory wills. We are experienced in both private and legally aided Court of Protection matters. We strive to remove all of the cost burdens allowing the client to concentrate on the legal aspects whilst achieving maximum costs recovery. We also provide advice in respect of assessed bills and our service extends to submitting reviews where appropriate challenging assessments and the appeal procedure including attendance at the appeal hearing.

PEAK COSTS



Email: hello@peakcosts.com
Website: www.peakcosts.com
Phone: 03302021450
Address: Atlantic House, Parkhouse, Carlisle CA3 0LJ

Our Court of Protection Costs Team don't just deliver outcomes – we build reciprocal relationships based on mutual respect. Our Team does what they do best so you can get on with what you do best. We empathise greatly with pressures placed upon Deputies and supporting fee earners to ensure their Clients receive the treatment and attention they deserve, and that is why we ensure each Bill of Costs (whether short form or detailed electronic) is prepared with absolute precision. But our role doesn't stop there. We review every assessment on every bill we prepare, to ensure that the costs recovered are fair and in line with rules and guidance that govern Court of Protection costs.



RC LEGAL SOLUTIONS



Email: rebecca@rclegalsolutions.co.uk
Website: www.rclegalsolutions.co.uk
Phone: 01480 757660
Address: St John's Court, East Street, St Ives PE27 5PD

At RC Legal Solutions, we understand that protecting the most vulnerable members of society is your top priority. To continue providing that care to the highest standard, your work must be sustainable – and that's where we come in. We work in partnership with Deputyship teams to help you maximise your recoverable costs, allowing you to focus on what matters most: your clients.

L E G A L (DISPUTE RESOLUTION, LITIGATION)

39 ESSEX CHAMBERS



Email: pc@39essex.com
Website: www.39essex.com
Phone: 0207 832 1111
Address: 81 Chancery Lane, London WC2A 1DD

A barristers chambers specialising in CoP work and particularly Property & Affairs. We resolve the complex disputes about the management of high-net-worth individuals with impaired decision-making capacity to supporting individuals planning ahead for the potential for the loss of capacity. Our team also has a well-established reputation in the field of mental health law. Our barristers act for claimants, relatives, statutory agencies, private bodies and the Official Solicitor.

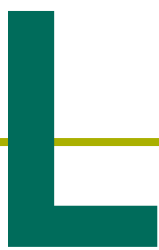
MORR & CO



Email: Kellie.Williams-Jauvel@morrlaw.com
Website: www.morrlaw.com
Phone: 02089711031
Address: Propsero, 73 London Road, London RH1 1LQ

Whether you need help managing someone's financial affairs or making decisions about their care, our Court of Protection specialists will help you navigate sensitive situations with understanding and expertise.

Our specialised expertise means we understand both the legal complexities and the emotional challenges families face.



LEGAL

(PERSONAL INJURY & CLINICAL NEGLIGENCE)

NL AND ASSOCIATES (EXPERT WITNESS) LIMITED



Email: niki.lacey@nlandassociates.co.uk

Website:

Phone: 01344 989198

Address: 26 Sidmouth Avenue, Twickenham TW7 4DW

Niki Lacey provides an advisory and independent Expert Witness service with extensive experience in the provision of transport solutions and vehicle assessments. I work closely with clients, legal professionals, deputies and vehicle adaptation companies to provide a full consultation process to meet a client's personal transport needs. These include both passengers and driver, those reliant on a wheelchair, adults, children and clients with reduced mobility or amputations. Niki provides an independent assessment, with a written report including recommendations and vehicle costs covering the whole of the UK.



LEGAL

(PRIVATE CLIENTS, TAX, TRUSTS)

EMG SOLICITORS



Email: enquiry@emgsolicitors.com

Website: www.emgsolicitors.com

Phone: 0330 024 0245

Address: Abbeywoods Business Park, Durham DH1 5TH

EMG Solicitors aren't just about legal services. We're a business that firmly believes in supporting our community and we work hard to keep clients at the heart of what we do. We are an award winning Legal 500 firm with offices across the UK, headquartered in Durham.

Our team is one of the largest independent Court of Protection teams in the UK and act as deputy for many clients in respect of their property and affairs, as well as decisions in relation to their personal health and welfare. We can also provide Expert Witness services in relation to deputyship costs in both of these areas as both a claimant and defendant.



PRIVATE CLIENT SOLICITORS



Email: enquiries@privateclientsolicitors.co.uk

Website: www.privateclientsolicitors.co.uk

Phone: 0161 509 5020

Address: 129 Deansgate, Manchester M3 3WR

We pride ourselves on our open and pragmatic approach, tailoring our advice to ensure that we focus on what matters to you the most. Our team of friendly lawyers provide simple, sound, legal advice to what are often complex matters. We have extensive experience in relation to wills, trusts, tax, estate planning, succession, wealth preservation, probate, mental capacity law and philanthropy. Our priority is to ensure that your legacy planning produces the best possible outcome for you and your family.

PROPERTY - BUILDERS

EA MOBILITY GROUP



Email: enquiries@eamobility.com

Website: www.eamobility.com

Phone: 0800 955 8810

Address: Hereford House, Hereford Way, King's Lynn PE30 4JD

EA Mobility is a family run company with 20+ years of expertise in delivering customised solutions that enable individuals with accessibility needs to live safely and comfortably at home. EA Mobility ensures fast, discreet, and reliable solutions tailored to your specific needs. Our goal is to design bathroom and kitchen adaptation solutions that align with your unique needs and preferences. We promise to consistently deliver the highest standards of service and safety for all our valued clients.

FREEDOM LIVING SOLUTIONS



Email: info@freedomlivingsolutions.co.uk

Website: www.freedomlivingsolutions.co.uk

Phone: 01233 510811

Address: King Arthurs Court, Maidstone Road, Charing TN270JS

We address the shortage of businesses that fully understand the real-life needs of people with mobility challenges or disabilities when adapting and building homes. Working closely with project partners, we deliver accessible, well adapted building projects that support people on their unique path to independence. As specialist disability property builders, our expertise is also offered to architects and developers, as well as commercial and public sector clients seeking to develop disability enabled construction projects.

PROPERTY - MANAGEMENT/MAINTENANCE

PROPERTY SOLUTIONS GROUP



Email: gary.shaw@psgroup.uk.com
Website: www.propertyolutionsgroup.co.uk
Phone: 07851252083
Address: Earls Colne Business Park, Colchester CO6 2NS

Property Solutions Group are a specialist property company working with law firms across the UK since 2015. We focus on providing services that protect, maintain and market property to; maximise value, in some cases increasing value, release your fee earning time and present a good account to your clients and beneficiaries including cost savings.

WYNSDALE WASTE MANAGEMENT LTD



Email: peter@wynsdale.co.uk
Website: www.wynsdale.co.uk
Phone: 07766923537
Address: Dunkirk Industrial Park, London Road ME13 9LG

Wynsdale Environmental provide a range of cost effective, convenient waste disposal and clear and clean solutions that are tailored to suit your specific requirements. We can manage everything for you, taking full control of every aspect of your private, organisational or commercial recyclable and recoverable waste – ensuring at all times that everything collected is disposed of strictly in accordance with current legislation.



SOFTWARE

PLIANZ - CASPARLAW



Email: info@plianz.io

Website: www.plianz.com/casparlaw

Phone: -

Address: 55 Baker Street, London W1U 7EU

CasparLaw - delivered by PlianZ - is a comprehensive cloud-based software solution, designed to support professional deputies by easing administrative burdens and meeting regulatory demands.

CasparLaw transforms the process of financial management on behalf of individuals who lack capacity, offering unparalleled efficiency and compliance for deputyship and trust administration. With CasparLaw, professional deputies and their teams can unlock productivity, ensure robust compliance, and enhance service quality with our innovative features designed for the specialist nature of financial management by third parties. CasparLaw is strategically designed with a focus on optimising routine processes to release billable hours. Our platform offers comprehensive financial management, reporting for internal and external stakeholders, and supports risk and compliance management, ensuring data security and reliability.

THE NATIONAL WILL REGISTER



Email: will.cook@oneadvanced.com

Website: www.nationalwillregister.co.uk

Phone: 0330 100 3660

Address: 101 Wharfside Street, Birmingham B1 1RF

The National Will Register is the UK's will registration and search service, with over 10.5 million wills in its system. Trusted by the legal profession and working in partnership with The Law Society since 2006, we help law firms, professionals, and the public ensure that the wishes set out in a will can be located when needed. Since its inception, The National Will Register has worked in partnership with legal professionals to provide peace of mind to testators, executors and beneficiaries throughout the UK. Nearly a decade on, through the continued support of the legal profession, a National Will Register has been established and is working towards ensuring that unknown or untraceable wills are a thing of the past.

The National Will Register is the fastest growing service in the UK for wills and probate professionals. We continually strive to make it functional, convenient and productive for both the legal profession and UK citizens. ✓ The National Will Register has a system of approximately half of all UK wills in existence ✓ The National Will Register can search for both registered and unregistered wills in geographically targeted areas in the UK ✓ The National Will Register brings probate professionals and members of the public together with contentious probate specialists when an estate is being disputed

THERAPISTS

CHROMA



Email: sayhello@wearechroma.com

Website: www.wearechroma.com/sectors/medico-legal/

Phone: 0330 440 1838

Address: Overross House, Ross Park, Ross on Wye HR9 7US

Chroma works across the Health, Education and Social Care sectors and is the UK's largest and leading provider of HCPC regulated Creative Arts Therapies services. Chroma won the prestigious "Supporting the Industry" category at the 2022 PI Awards, and is rated "Outstanding" by Ofsted. Chroma is commissioned by NHS and private hospitals, brain injury case managers, local authorities, schools and residential nursing and care homes. It's team of 100+ art, drama and music therapists work nationally and collaboratively within MDTs and are fully supported behind the scenes by Chroma's experienced management team.

THERAPISTS (OCCUPATIONAL)

DESIGN FOR INDEPENDENCE LTD



Email: anava.baruch@designforindependence.co.uk

Website: www.designforindependence.co.uk

Phone: 07832196827

Address: Chroma House, Saffron Walden CB11 3AQ

Design for Independence Ltd. is a leading housing occupational therapy company covering the UK and abroad. We work with children and adults who have suffered catastrophic injuries along with cognitive, sensory and physical impairments.

We specialise in occupational therapist led property search, designing and adapting living spaces, audit architectural plans, project management and adaption, and manual handling risk assessment and training courses for carers and family members.



THERAPISTS (PSYCHOLOGY)

PSYCHWORKS ASSOCIATES



Email: admin@psychworks.org.uk

Website: www.psychworks.org.uk

Phone: 0204 570 3350

Address: 1 Empire Mews, London SW16 2BF

Whether you are looking for case management or psychological support, our clinicians take a collaborative, creative, and integrative approach to emotional rehabilitation while also supporting any physical rehabilitation.

Our approach can help clients push through the barriers and feel able to find greater fulfilment in their 'new normal'. Many of our clients have significant and complex disabilities, particularly as a result of an acquired brain injury, and require specialist rehabilitation, therapeutic care and support. We understand the impacts of injury, and support our clients towards greater functional independence, wellbeing and quality of life.

